

US POLYMER EXPORTS

000 Tons	Total	LDPE	LLDPE	MDPE	HDPE	PP*	PS	PVC	PET
2004	5,314	835	461	34	1,099	1,413	307	666	423
2005	4,386	766	464	25	970	1,439	289	647	378
2006	4,745	783	528	37	1,078	1,572	352	817	385
2007	6,959	812	673	82	1,532	2,006	372	1,016	465
2008	4,977	625	459	105	1,239	1,130	204	989	224
J	584	70	53	11	139	140	27	118	26
F	608	72	63	21	155	133	24	115	25
M	600	72	56	15	152	140	27	108	30
A	640	81	63	14	167	149	27	110	29
M	662	87	59	10	166	149	27	136	28
J	665	82	56	13	166	152	26	141	29
J	647	84	58	10	167	144	26	131	27
A	571	70	51	10	130	130	21	100	20

Outlook and Main Considerations :

- 🌐 A U.S. recession in Q4 of 2008 – is now a GLOBAL financial crisis.
- 🌐 US Consumer confidence low due to high unemployment rates. Stability and Confidence need to be restored to improve demand.
- 🌐 Inventory levels low and purchase orders are not coming in. Price Elasticity Not working.
- 🌐 Presidential Elections in the USA. Democrats in Power. Will the new economic policy be enough to reactive the economy?
- 🌐 Price today does not encourage Demand . Consumer spending will stabilize prices.
- 🌐 Once Demand kicks-in Will We have Enough Product? If not, prices will increase rapidly.

